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HENDERSON INVESTMENT LIMITED

(Incorporated in Hong Kong with limited liability)

(Stock Code: 97)

DESPATCH OF CIRCULAR AND CLOSURE OF REGISTER OF MEMBERS

The Company wishes to announce that a circular containing, among other things, details of the Acquisition, the Share Premium Reduction, the Proposed Distribution, the letter of advice from the independent financial adviser to the independent shareholders of the Company, an accountants' report, pro forma financial information on the Remaining Companies, an independent property valuation and the notice of the EGM will be despatched to the shareholders of the Company on 20 April 2007.

The Company also wishes to announce that the register of members of the Company will be closed from Thursday, 10 May 2007 to Monday, 14 May 2007 (both days inclusive) for the purpose of determination of entitlements to attend and vote at the EGM to be held on 14 May 2007. The Company will request trading in the HIL Shares on the Stock Exchange to be suspended from 9:30 a.m. on Monday, 14 May 2007 pending the release of an announcement of the results of the EGM.

INTRODUCTION

Reference is made to the joint announcement dated 27 March 2007 (the "**Joint Announcement**") of Henderson Land Development Company Limited ("**HLD**") and Henderson Investment Limited (the "**Company**") in relation to the Acquisition, the Share Premium Reduction and the Proposed Distribution. Unless otherwise defined, capitalised terms used in this announcement have the same meanings as those used in the Joint Announcement.

DESPATCH OF CIRCULAR

A circular containing, among other things, details of the Acquisition, the Share Premium Reduction, the Proposed Distribution, the letter of advice from the independent financial adviser to the independent shareholders of the Company, an accountants' report, pro forma financial information on the Remaining Companies, an independent property valuation and the notice of the EGM will be despatched to the shareholders of the Company on 20 April 2007.

CLOSURE OF REGISTER OF MEMBERS

For the purpose of determination of entitlements to attend and vote at the EGM to be held on 14 May 2007, the register of members of the Company will be closed from Thursday, 10 May 2007 to Monday, 14 May 2007, both days inclusive, during which period no transfer of shares will be registered. In order to qualify for attending and voting at the EGM, all completed transfer forms accompanied by the relevant share certificates must be lodged with the share registrar of the Company, Standard Registrars Limited of 26th Floor, Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong, not later than 4:00 p.m. on Wednesday, 9 May 2007.

SUSPENSION OF TRADING

The Company considers that the results of the voting at the EGM may be of a price-sensitive nature and will request trading in the HIL Shares on the Stock Exchange to be suspended from 9:30 a.m. on Monday, 14 May 2007 pending the release of an announcement of the results of the EGM.

By Order of the Board
Henderson Investment Limited
Timon Liu Cheung Yuen
Company Secretary

Hong Kong, 20 April 2007

As at the date of this announcement, the board of directors of the Company comprises: (1) executive directors: Lee Shau Kee (Chairman), Lee Ka Kit, Colin Lam Ko Yin, Lee Ka Shing, Lee Tat Man, Suen Kwok Lam, Lee King Yue, Eddie Lau Yum Chuen, Li Ning, Patrick Kwok Ping Ho, Lau Chi Keung, Augustine Wong Ho Ming and Sit Pak Wing; (2) non-executive directors: Woo Po Shing, Philip Yuen Pak Yiu, Leung Hay Man and Jackson Woo Ka Bui (as alternate to Woo Po Shing); and (3) independent non-executive directors: Gordon Kwong Che Keung, Ko Ping Keung and Wu King Cheong.

Please also refer to the published version of this announcement in South China Morning Post.