



## **HENDERSON INVESTMENT LIMITED**

Incorporated in Hong Kong with limited liability

**(Stock Code: 97)**

### **ANNOUNCEMENT PURSUANT TO RULES 2.07A AND 2.07B OF THE LISTING RULES**

For the protection of the environment and the saving of mailing and printing costs and as permitted under all applicable laws and regulations and its articles of association, instead of sending Corporate Communications to all shareholders in printed form and in both English and Chinese, Henderson Investment Limited intends to let shareholders choose to receive the Company's Corporate Communications (i) by electronic means through the Company's website at [www.hld.com](http://www.hld.com); or (ii) in printed form, in English or Chinese only, or in both English and Chinese.

This announcement is made pursuant to Rule 2.07A and Rule 2.07B of the Listing Rules.

#### **INTRODUCTION**

For the protection of the environment and the saving of mailing and printing costs and as permitted under all applicable laws and regulations and its articles of association, instead of sending Corporate Communications to all shareholders in printed form and in both English and Chinese, Henderson Investment Limited (the "Company") intends to let shareholders choose to receive the Company's Corporate Communications (i) by electronic means through the Company's website at [www.hld.com](http://www.hld.com); or (ii) in printed form, in English or Chinese only, or in both English and Chinese.

#### **PROPOSED ARRANGEMENTS**

In accordance with Rule 2.07A and Rule 2.07B of the Listing Rules, the Company has made or will make arrangements, including but not limited to, the following:

1. On 9 May 2007, the Company will send a letter (the "Information Letter") and a reply form (the "Reply Form") in both English and Chinese together with a pre-paid envelope, to its shareholders to enable them to select to receive future Corporate Communications: (i) by electronic means through the Company's website at [www.hld.com](http://www.hld.com); or (ii) in printed form, in English or Chinese only, or in both English and Chinese.

Shareholders are entitled at any time by reasonable notice in writing to the Company's Share Registrars to change their choice of language and the means of receipt of Corporate Communications.

2. If no reply is received from the shareholders by 8 June 2007, the printed Chinese version of each future Corporate Communication will be sent to all Hong Kong shareholders

who are natural persons with a Chinese name using a Hong Kong address (based on the address appearing in the register of members of the Company maintained by the Company's Share Registrars), and the printed English version will be sent to all other shareholders.

3. When each printed Corporate Communication is sent out in accordance with the arrangements described in paragraph 2 above, a change request form (the "Change Request Form"), prepared in English and Chinese, together with a pre-paid envelope will be attached to the sent out version(s) of the Corporate Communication, specifying that the Corporate Communication prepared in the other language will be available upon request, and that shareholders may change their choice of language and/or the means of receipt of Corporate Communications by completing the Change Request Form and returning it to the Company's Share Registrars.
4. If receipt by electronic means is chosen, and the relevant shareholders have specified their email addresses in the Reply Form, the Company will notify such shareholders by email on the day each new Corporate Communication is published on the Company's website. However, if the relevant shareholders have not provided their email addresses properly, the Company will notify such shareholders by mail of the publication of new Corporate Communication on the Company's website.
5. With respect to future shareholders, the Company will send both language versions of the first Corporate Communication to such shareholders together with a letter similar to the Information Letter and the Reply Form (in English and Chinese) for the use of such shareholders to indicate their preferences as to the means of receipt and the choice of language of future Corporate Communications. If no reply is received from such shareholders by an indicated deadline, the arrangements set out in paragraph 2 above will apply.
6. The Information Letter and the Change Request Form will mention that both languages of each Corporate Communication will be available on the Company's website at [www.hld.com](http://www.hld.com) and that the Company is providing a dial-up hotline service (Tel: 2980 1768) for one month from despatch of Information Letter to enable shareholders to make enquiry of the Company's proposed arrangements set out above.

For every current shareholder who elects to receive the Corporate Communications by electronic means, the Company will sponsor the planting of one tree in Hong Kong and its maintenance for the first three years.

## DEFINITIONS

In this announcement, the following expressions have the meanings set out below unless the context requires otherwise:

“Corporate Communications”	any documents issued or to be issued by the Company for the information or action of holders of any of the Company’s securities as defined in the definition stated in Rule 1.01 of the Listing Rules, including but not limited to:  (a) the directors’ report and annual accounts together with a copy of the auditors’ report and, where applicable, a summary financial report;  (b) the interim report;  (c) a notice of meeting;  (d) a circular; and  (e) a proxy form
“Listing Rules”	the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited
“Share Registrars”	Standard Registrars Limited of 26/F., Tesbury Centre, 28 Queen’s Road East, Wanchai, Hong Kong

By Order of the Board  
**Timon Liu Cheung Yuen**  
*Company Secretary*

Hong Kong, 9 May 2007

*As at the date of this announcement, the board of directors of the Company comprises: (1) executive directors: Lee Shau Kee (Chairman), Lee Ka Kit, Colin Lam Ko Yin, Lee Ka Shing, Lee Tat Man, Suen Kwok Lam, Lee King Yue, Eddie Lau Yum Chuen, Li Ning, Patrick Kwok Ping Ho, Lau Chi Keung, Augustine Wong Ho Ming and Sit Pak Wing; (2) non-executive directors: Woo Po Shing, Philip Yuen Pak Yiu, Leung Hay Man and Jackson Woo Ka Biu (as alternate to Woo Po Shing); and (3) independent non-executive directors: Gordon Kwong Che Keung, Ko Ping Keung and Wu King Cheong.*

Please also refer to the published version of this announcement in South China Morning Post.