



恒基兆業發展有限公司
HENDERSON INVESTMENT LIMITED

於香港註冊成立之有限公司
(股份代號: 97)

22 September 2011

Dear Shareholder(s),

Publication of the Interim Report 2011

Please be informed that the English and Chinese versions of Interim Report 2011 of Henderson Investment Limited (the “Company”) are available on the website of the Company at www.hilhk.com and on the website of Hong Kong Exchanges and Clearing Limited at www.hkexnews.hk. You may click the link “Investor Information” on the home page of the Company’s website to access the Interim Report 2011 under “Interim/Annual Reports” section.

If you have any difficulty in receiving or gaining access to the Interim Report 2011 posted on the Company’s website for any reason, we will, promptly upon your reasonable notice in writing, send printed versions of the Interim Report 2011 to you free of charge. The aforesaid request should be sent to the Company’s Registrar, Tricor Standard Limited, at 26/F., Tesbury Centre, 28 Queen’s Road East, Wanchai, Hong Kong or by email at henderson97-ecom@hk.tricorglobal.com.

Please also note that you are entitled to change your choice or means of receipt of the Company’s future corporate communications by giving reasonable notice in writing or simply **completing, signing and returning a prescribed change request form**^{Note} to the Company’s Registrar at the aforesaid postal address or email address.

If you have any queries about how to obtain copies of the Interim Report 2011 or about how to access the documents on the Company’s website, please call the enquiry hotline at (852) 2980 1333 during business hours (9:00a.m. to 6:00p.m., Monday to Friday, excluding Hong Kong public holidays).

Yours faithfully,
Timon LIU Cheung Yuen
Company Secretary

Note: The change request form can be downloaded from the Company’s website.

各位股東

發佈2011中期報告

謹通知 閣下恒基兆業發展有限公司(「本公司」)之2011中期報告中文及英文版本已上載於本公司網站 www.hilhk.com 及香港交易及結算有限公司披露易網站 www.hkexnews.hk。閣下可在本公司網站主頁按「投資者資訊」之連結，以閱覽在「中期報告/年報」項下之2011中期報告。

倘 閣下因任何理由以致在收取或接收載於本公司網站上的 2011 中期報告上出現困難，本公司將於接到 閣下發出合理時間的書面通知後，盡快向 閣下免費寄發 2011 中期報告的印刷本。前述通知須寄發予本公司登記及過戶處卓佳標準有限公司，地址為香港灣仔皇后大道東 28 號金鐘匯中心 26 樓，或以電郵發送至 henderson97-ecom@hk.tricorglobal.com。

閣下有權更改選擇收取今後刊發之公司通訊的收取方式。閣下可發出書面通知(需給予合理時間)或填妥、簽署及交回更改回條^{附註}至本公司登記及過戶處之前述郵寄地址或電郵地址，以更改 閣下之選擇。

倘 閣下對於如何索取2011中期報告或如何在本公司網站上閱覽該文件有任何疑問，請於星期一至星期五(香港公眾假期除外)上午九時正至下午六時正辦公時間內，致電查詢熱線(852) 2980 1333。

公司秘書
廖祥源 謹啓

二零一一年九月二十二日

附註：更改回條可於本公司網站內下載。