



恒基兆業發展有限公司
HENDERSON INVESTMENT LIMITED

於香港註冊成立之有限公司
(股份代號：97)

23 April 2014

Dear Sir or Madam,

**Henderson Investment Limited (the “Company”)
2013 Annual Report (“AR”), Circular in relation to proposals for general mandates, re-election of retiring directors and adoption of new articles of association (“Circular”) and the Proxy Form (collectively “Current Corporate Communications”)**

Please be advised that the Current Corporate Communications have now been published.

For shareholders elected to receive printed version(s) of the corporate communications, please find the enclosed copies of the Current Corporate Communications for your reading. Please note that the annual general meeting of the Company will be held at the Four Seasons Grand Ballroom, Four Seasons Hotel, 8 Finance Street, Central, Hong Kong on 9 June 2014 at 11:00 a.m.

For shareholders elected (or being deemed to have consented) to access the Current Corporate Communications on the Company’s website and to receive by post or by email a notification of the publication of the Current Corporate Communications on the Company’s website, please click the link “Investor Information” on the home page of the Company’s website at www.hilhk.com to access (i) the AR under “Interim/Annual Reports” section and (ii) the Circular and the Proxy Form under “Announcements/Circulars” section. If you have difficulty in gaining access to the Current Corporate Communications on the Company’s website, we will, promptly upon your request in writing, send printed version of the Current Corporate Communications to you free of charge. The aforesaid request should be sent to the Company’s Registrar, Tricor Standard Limited (the “Share Registrar”) at Level 22, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong by using the postage-prepaid mailing label provided or by email at henderson97-ecom@hk.tricorglobal.com.

You may change your choice or means of receipt of future corporate communications at any time, free of charge by completing and returning the Change Request Form on the reverse side to the Share Registrar at the above postal address by using the postage-prepaid mailing label provided or at the above email address. The Change Request Form is also available on the Company’s website.

If you have any queries, please call the enquiry hotline at (852) 2980 1333 during business hours (9:00a.m. to 5:30p.m., Monday to Friday, excluding Hong Kong public holidays).

Yours faithfully,
Timon LIU Cheung Yuen
Company Secretary

敬啟者：

恒基兆業發展有限公司(「本公司」)
2013 年年報(「年報」)、建議有關一般授權、重選退任董事及採納新組織章程細則之通函(「通函」)及代表委任書(統稱「本次公司通訊」)

謹通知 閣下本次公司通訊現已刊發。

就股東選擇收取本公司公司通訊之印刷本而言，現附上本次公司通訊以供 閣下細閱。請注意，本公司謹訂於二零一四年六月九日上午十一時正假座香港中環金融街八號四季酒店四季大禮堂召開股東週年大會。

就選擇(或被視為已同意)通過本公司網站閱覽本次公司通訊之股東，並以郵遞或電郵方式通知股東本次公司通訊已刊登在本公司網站而言，請在本公司網站 www.hilhk.com 主頁按「投資者資訊」之連結，以閱覽(i)在「中期報告/年報」項下之年報及(ii)「集團公佈/通函」項下之通函及代表委任書。若 閣下在本公司網站閱覽本次公司通訊上遇到困難，本公司將於收到 閣下發出之書面要求後，迅即免費寄發本次公司通訊之印刷本予 閣下，請使用提供之已預付郵費之郵寄標籤把上述要求寄發至本公司之登記及過戶處卓佳標準有限公司(「登記及過戶處」)，地址為香港灣仔皇后大道東 183 號合和中心 22 樓或以電郵發送至 henderson97-ecom@hk.tricorglobal.com。

閣下可於任何時間免費更改選擇收取日後刊發之公司通訊之收取方式。閣下可填妥、簽署及交回本函背面之更改回條，並使用提供之已預付郵費之郵寄標籤寄發至登記及過戶處之上述地址或電郵地址。更改回條亦可於本公司網站下載。

倘 閣下有任何疑問，請於星期一至星期五(香港公眾假期除外)上午九時正至下午五時三十分辦公時間內，致電查詢熱線(852) 2980 1333。

公司秘書
廖祥源 謹啟

二零一四年四月二十三日

