Dear Sir or Madam,

23 April 2014

Henderson Investment Limited (the "Company") 2013 Annual Report ("AR"), Circular in relation to proposals for general mandates, re-election of retiring directors and adoption of new articles of association ("Circular") and the Proxy Form (collectively "Current Corporate Communications")

Please be advised that the Current Corporate Communications have now been published.

For shareholders elected to receive printed version(s) of the corporate communications, please find the enclosed copies of the Current Corporate Communications for your reading. Please note that the annual general meeting of the Company will be held at the Four Seasons Grand Ballroom, Four Seasons Hotel, 8 Finance Street, Central, Hong Kong on 9 June 2014 at 11:00 a.m.

For shareholders elected (or being deemed to have consented) to access the Current Corporate Communications on the Company's website and to receive by post or by email a notification of the publication of the Current Corporate Communications on the Company's website, please click the link "Investor Information" on the home page of the Company's website at www.hilhk.com to access (i) the AR under "Interim/Annual Reports" section and (ii) the Circular and the Proxy Form under "Announcements/Circulars" section. If you have difficulty in gaining access to the Current Corporate Communications on the Company's website, we will, promptly upon your request in writing, send printed version of the Current Corporate Communications to you free of charge. The aforesaid request should be sent to the Company's Registrar, Tricor Standard Limited (the "Share Registrar") at Level 22, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong by using the postage-prepaid mailing label provided or by email at henderson97-ecom@hk.tricorglobal.com.

You may change your choice or means of receipt of future corporate communications at any time, free of charge by completing and returning the Change Request Form on the reverse side to the Share Registrar at the above postal address by using the postage-prepaid mailing label provided or at the above email address. The Change Request Form is also available on the Company's website.

If you have any queries, please call the enquiry hotline at (852) 2980 1333 during business hours (9:00a.m. to 5:30p.m., Monday to Friday, excluding Hong Kong public holidays).

Yours faithfully, **Timon LIU Cheung Yuen** *Company Secretary* 

## 敬啓者:

恒基兆業發展有限公司(「本公司」) 2013 年年報(「年報」)、建議有關一般授權、重選退任董事及採納新組織章程細則之通函(「通函」)及代表委任書(統稱「本次公司通訊」)

謹通知 閣下本次公司通訊現已刋發。

就股東選擇收取本公司公司通訊之印刷本而言,現附上本次公司通訊以供 閣下細閱。請注意,本公司謹訂於二零一四年六月九日上午十一時正假座香港中環金融街八號四季酒店四季大禮堂召開股東週年大會。

就選擇(或被視爲已同意)通過本公司網站閱覽本次公司通訊之股東,並以郵遞或電郵方式通知股東本次公司通訊已刊登在本公司網站而言,請在本公司網站 www.hilhk.com 主頁按「投資者資訊」之連結,以閱覽(i)在「中期報告/年報」項下之年報及(ii)「集團公佈/通函」項下之通函及代表委任書。若 閣下在本公司網站閱覽本次公司通訊上遇到困難,本公司將於收到 閣下發出之書面要求後,迅即免費寄發本次公司通訊之印刷本予 閣下,請使用提供之已預付郵費之郵寄標籤把上述要求寄發至本公司之登記及過戶處卓佳標準有限公司(「登記及過戶處」),地址爲香港灣仔皇后大道東 183 號合和中心 22 樓或以電郵發送至henderson97-ecom@hk.tricorglobal.com。

閣下可於任何時間免費更改選擇收取日後刊發之公司通訊之收取方式。 閣下可填妥、簽署及交回本函背面之更改回條,並使用提供之已預付郵費之郵寄標籤寄發至登記及過戶處之上述地址或電郵地址。更改回條亦可於本公司網站下載。

倘 閣下有任何疑問,請於星期一至星期五(香港公眾假期除外)上午九時正至下午五時三十分辦公時間內,致電查詢熱線(852) 2980 1333。

> *公司秘書* **廖祥源** 謹啓

## Change Request Form 更改回條

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То:	Henderson Investment Limited (the "Con (Stock Code: 97) c/o Tricor Standard Limited Level 22, Hopewell Centre, 183 Queen's Re Wanchai, Hong Kong				致		<b>(股</b> 經卓 香港	<b>兆業 份代號</b> 佳標 <sup>2</sup> 中心 2	<b>虎:</b> 集有[ 皇后]	<b>)7)</b> 限公 大道	门			公	司	(۱					
(Pleas	would like to receive all future Corporate Comn /我們希望以下列方式收取本公司日後之所 ie mark <b>ONLY ONE(X)</b> of the following bo 下列選擇中,僅在其中 <b>一個空格</b> 內劃上「X	xes)	s* of the 訊*(「	e Cor 公司	npany ( <b>通訊</b> 」)	Corp	orate	Comr	nuni	cati	ons"	') iı	n the	ma	nne	er as	inc	dica	ted	belo	w:
	read the website version of Corporate Conotification letter of the publication of Corporate (Please provide your email address in the space, whe website in the future. If no email address is provided, o 瀏覽在本公司網站發表之公司通訊網上版本,並收取公(請在以下位置提供 閣下之電郵地址,本公司會已在網上刊發的通知信函予 閣下。) 或	oorate Cor reupon the only a notific 可通訊已在	nmunica Company ation lette 網上刊發;	ations will se er of th 之電郵	s on we end a not ne publica 通知/通	bsite ification tion of t 知信函	of the	e availai poratioi	bility n Com	of the	e Coi icatio	rpor ons c	ate C	omm bsite	uni wili	catio l be s	ns o sent	n th inste	e Co	mpa ; <b>OR</b>	ny's
	ail Address 郵地址																				
	receive the <b>printed English version</b> of Corporate Communications ONLY; <b>OR</b> 僅收取公司通訊之 <b>英文印刷本</b> ;或 receive the <b>printed Chinese version</b> of Corporate Communications ONLY; <b>OR</b> 僅收取公司通訊之 <b>中文印刷本</b> ;或 receive both <b>printed English and Chinese versions</b> of Corporate Communications. 同時收取公司通訊之 <b>英文及中文印刷本</b> 。																				
Signat 簽署	ture(s):				Date: 日期																
Name(s) of Shareholder(s) in English (Please use BLOCK LETTERS) 股東的英文名稱( <i>請以大楷</i> 書寫)						Name(s) of Shareholder(s) in Chinese 股東的中文名稱															
	holder(s) registered address 内登記地址																				_
Conta 聯絡電	ct Telephone Number 電話																				

Please complete all your details clearly. 請 閣下清楚填妥所有資料。
If your shares are held in joint names, the shareholder whose name stands first on the register of members of the Company in respect of the joint holding should sign on this Change Request Form in order to be valid.
如屬聯名股東,則本更改回條須由該名於本公司股東名冊上就聯名持有股份其姓名位列首位的股東簽署,方為有效。
The above instruction will apply to all future Corporate Communications to be sent to shareholders of the Company until you notify otherwise by notice in writing to the Company 'c/o the Company's Registrar, Tricor Standard Limited, Level 22, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong or by email (henderson97-ecom@hk.tricorglobal.com).
上述指示適用於將來寄發予本公司股東之所有公司通訊,直至 閣下發出書面要求予本公司登記及過戶處卓佳標準有限公司,地址爲香港灣仔皇后大道東 183 號合和中心 22 樓或以電郵方式(henderson97-ecom@hk.tricorglobal.com).另作選擇爲止。
Shareholders are entitled to change the choice of language and means of receipt of the Company's Corporate Communications at any time by notice in writing to the Company's Registrar or by e-mail (henderson97-ecom@hk.tricorglobal.com).
股東有權隨時發出書面要求予本公司登記及過戶處或以電郵方式(henderson97-ecom@hk.tricorglobal.com),要求更改收取公司通訊之語言版本及方式。
If you have any queries relating to the completion of this Change Request Form, please call the Company's hotline on (852) 2980 1333 from 9:00 a.m. to 5:30 p.m. (Monday to Friday, excluding public holidays).

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如 閣下對填寫本更改回條有任何疑問,請於上午九時正至下午五時三十分(星期一至星期五,公眾假期除外),致電本公司熱線 (852) 2980 1333 查詢。
For the avoidance of doubt, we do not accept any special instructions written on this Change Request Form.

爲発存疑,任何在本更改回條上的額外手寫指示,本公司將不予處理。

Corporate Communications include but not limited to (a) the directors' report, its annual accounts together with a copy of the auditors' report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; and (f) a proxy form.

公司通訊文件包括但不限於:(a)董事會報告、年度賬目連同核數師報告及如適用,財務摘要報告;(b)中期報告及如適用,中期摘要報告;(c) 會議通告;(d)上市文件;(e)通函;及(f)委任代表書。

郵寄標籤 MAILING LABEL

卓佳標準有限公司 Tricor Standard Limited 簡便回郵號碼 Freepost No. 37 香港 Hong Kong

閣下寄回此更改回條時,請將郵寄標籤剪貼於信封上。

如在本港投寄田須貼上郵票。

Please cut the mailing label and stick this on the envelope to return this Change Request Form to us.

No postage stamp necessary if posted in Hong Kong.